



DAVE EVANS, CPA

Accounting & Tax Consulting LLC



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Austintown, Ohio 44515

Cloud-based Accounting, Bookkeeping and Tax Advisory Services

QuickBooks Online ProAdvisor with a focus on accounting, bookkeeping and tax compliance for non-profit organizations, specializing in Labor Unions.

- Skilled at selecting a QuickBooks Online subscription levels based on client's needs.
- Proficient at financial statement preparations and annual report filings.
- Extensive experience in preparation and filing of non-profit federal income tax returns.

EDUCATION

COLLEGE

Youngstown
State University

DEGREE 1989

Bachelor Degree in
Business Administration

MAJOR

Accounting

MINOR

Economics
and Finance

SKILLS

CPA

IRS Enrolled Agent

Bookkeeping

Tax Returns

Financial Transactions

Business Entities

PROFESSIONAL EXPERIENCE

Dave Evans Accounting & Tax Consulting, LLC Austintown, OH

2022 – Present

- Selection and set-up of QuickBooks Online subscriptions.
- Implementation and maintenance of accounting and bookkeeping systems.
- Monthly and annual financial statement preparations.
- Annual Report and IRS Form 990 filings.
- Bank reconciliations, payroll and other.

IRS, LB&I Examination, Senior Financial Products Specialist Independence, OH

2006 – 2022

- Served as senior technical expert and team lead on LB&I global examinations.
- Participated in corporate income tax focus groups and provided findings to LB&I Executives.
- Assisted IRS Chief Counsel with the issuance of various technical tax advisory documents.

IRS, LB&I Examination, Financial Products Specialist Independence, OH

2004 – 2006

- Served as team member and technical expert on LB&I global examinations.
- Coordinated with IRS Chief Counsel in the resolution of numerous technical tax shelter issues.

IRS, Small Business Self Employed Examination, Revenue Agent Akron, OH & Independence, OH

1991 – 2004

- Coordinated examinations of Corporations, S-Corporations and Partnerships (< \$10M in assets).
- Assist IRS Criminal Investigation Division in the investigation of income tax fraud examinations.



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PROFESSIONAL EXPERIENCE

Defense Contract Audit Agency, Auditor Akron, OH

1989 – 1990

- Served as a staff team member on various pre/post award defense contract audits.
- Team member on accounting, estimating and material management system audits.
- Provided audit and financial advisory services to Department of Defense authorities.

HL Libby Corporation, Staff Accountant Youngstown, OH

1987 – 1989

- Maintained general ledger accounting functions for commercial real estate properties.
- Prepared monthly profit and loss projection reports for real estate property managers.

TECHNICAL

Federal Tax Research

Microsoft Word

Excel

PowerPoint

QuickBooks

PROFESSIONAL DEVELOPMENT

- **Instructor for newly hired IRS financial products agents, workshops and IRS CPE.**
- **On-the-Job Instructor for newly hired financial product specialists.**
- **Lead financial product specialist on global audit examinations of U.S. multinational corporations.**

PROFESSIONAL LICENSES

- **Certified Public Accountant, 1997**
- **IRS Enrolled Agent, 2022**

AFFILIATIONS

- **Officer of Herons Ridge Condominium Association - Secretary/Treasurer**
- **Former Officer of Mineral Ridge Athletic Association – Treasurer**
- **Former member of Alpha Tau Gamma Accounting Fraternity**
- **Ohio Society of Public Accountants**
- **Former CYO Volunteer Coach - Basketball, Football and Baseball**